



Winemakers' Federation of Australia

For the Industry by the Industry

Winemakers' Federation of Australia

ABN 38 359 406 467

PO Box 2414

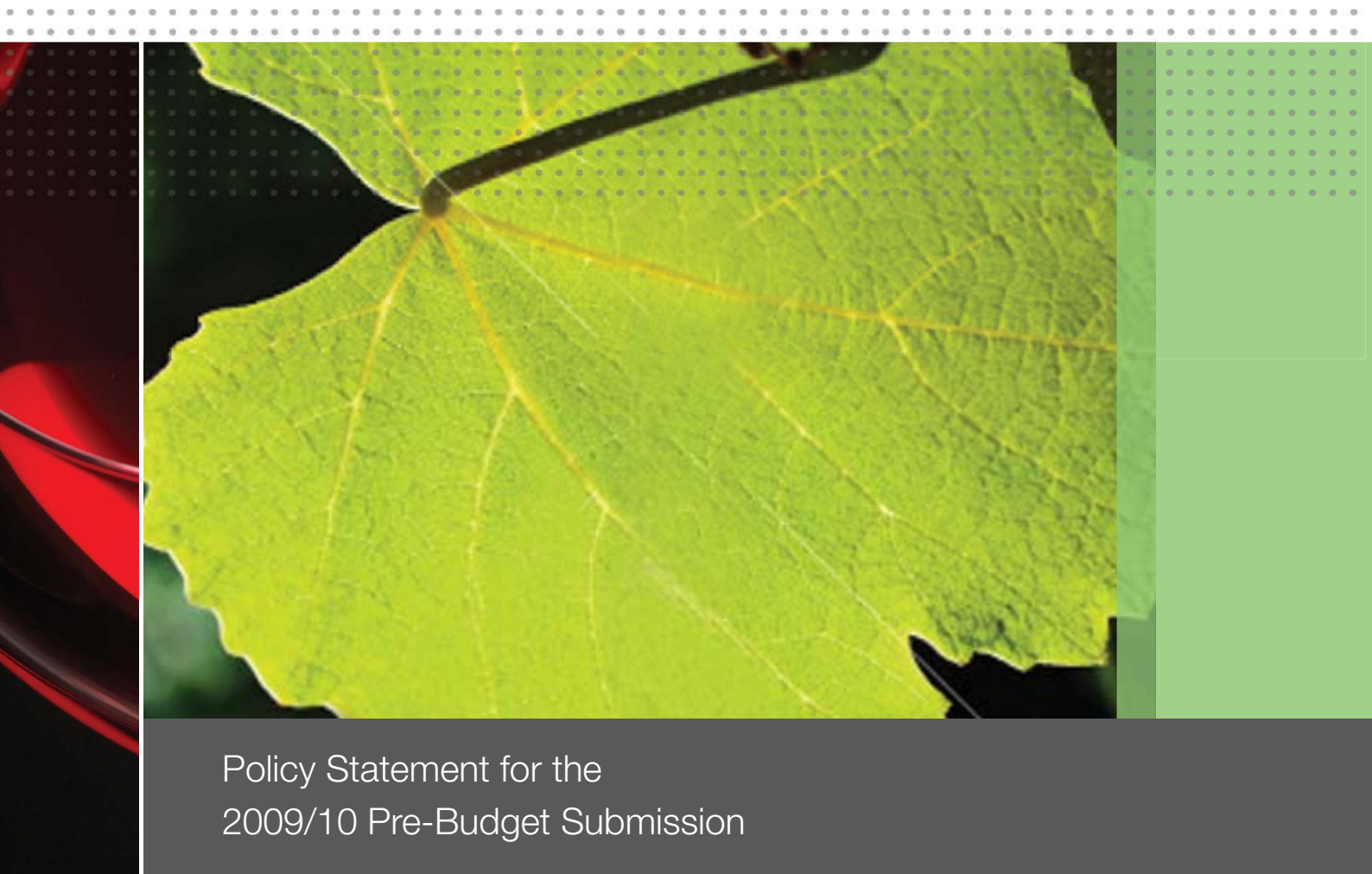
Kent Town SA 5071

Telephone: +61 8 8222 9255

Facsimile: +61 8 8222 9250

Email: wfa@wfa.org.au





Policy Statement for the
2009/10 Pre-Budget Submission

A statement of policy and programs to deliver
greater sustainability for the Australian wine sector

Wine Australia

Table of Contents

1	Executive Summary	1
2	Australian Wine Sector in 2009	5
2.1	Overview	5
2.2	Economic Contribution of the Australian Wine Sector	7
2.3	Global Competitiveness of the Australian Wine Sector	8
2.4	Australian Wine Sales	9
2.5	Australian Grape Production	11
2.6	Contribution to Regional Economies	12
2.7	Winery Viability	13
2.8	Current Challenges	13
3	Policy and Program Priorities	15
3.1	Augmenting Sustainable Performance	15
3.2	Health and Social Responsibility	18
3.3	Wine Tourism	20
3.4	Wine Sector Voluntary Code of Conduct	21
3.5	Wine Taxation	22
3.6	Environment	26
3.7	International Trading Environment	30
3.8	Research and Development	33
3.9	Biosecurity	34

